

## Asset Clarification Form

Name:

PID#:

Please provide the information below **as of the date you signed** your Free Application for Federal Student Aid (FAFSA).

**Please fill in the table below:** write \$0 if the asset type is not applicable

Asset Clarification		
Asset Type	Student/Spouse (if married) Asset Amount	Parent(s) Asset Amount (Dep. Students)
<b>Cash, Savings and Checking Accounts</b>	\$	\$
<b>New worth of investment value, including real estate (Excluding Primary Residence)</b>  Trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds and other securities. Qualified educational benefits or education savings accounts (529 college savings plans and the refund value of 529 prepaid tuition).  Note: Do NOT include the home you live in, retirement 401(k) plans, pension funds, annuities, or non-education IRAs.	\$	\$
<b>Net worth of business and/or investment farm value</b>  Market value of land, buildings, machinery, equipment, inventory  Note: Do NOT include the value of a small business if it has 100 or fewer full-time employees. Do NOT include the value of a family farm that you, your spouse and/or your parents live on and operate.	\$	\$
<b>Annual Child Support Received</b>	\$	\$
<b>Foreign Income Exclusion</b>  Please attach Schedule 1 (Form 1040)	\$	\$

By signing this form, I (we) certify the information reported above is true and accurate to the best of my (our) knowledge. I (we) understand that providing misleading or false information can jeopardize financial aid eligibility and subject me (us) to federal penalties. If additional information is requested, I (we) agree to provide the institution with any supporting documentation to verify the information stated above. The student and at least one parent (for dependent students) must provide a handwritten signature. **We do not accept electronic signatures.**

Student's Signature:

Date:

Parent's Signature:

Date:

**Please submit this document using one of the following methods:**

Email: [sfs@purchase.edu](mailto:sfs@purchase.edu) | Fax: 914-251-6356

Secure Document Upload: <https://apps.purchase.edu/SecureDocumentUpload/SDU/101/>