



Purchase College Foundation

Instructions for Making a Charitable Gift of Stock

Prior to initiating transfer, please provide the information below:

Donor Information:

Donor Name:

Donor Address:

Donor City/State/Zip :

(Approx.) Total Value of Stock:

Date of Stock Transfer:

Stock Symbol

Number of Shares

Foundation Brokerage Information:

DTC ELIGIBLE SECURITIES

Receiving Firm Name: Pershing, LLC
DTC# 0443
Account Name: Purchase College Foundation
Account Number: N7M001954

FED ELIGIBLE SECURITIES

Receiving Firm Name: Bank of NY/Pershing
ABA# 021-000-018
Account Name: Purchase College Foundation
Account Number: N7M001954

For more information, please contact Laura Doherty (laura.doherty@purchase.edu | 914-251-7909)